

# Persistent Systems Limited

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## Consolidated Audited Statement of Financial Results of Persistent Systems Limited for the quarter and nine months ended December 31, 2025

Sr. No.	Particulars		(₹ in Million)					
			Quarter ended			Nine months ended		Year ended
			December 31, 2025	September 30, 2025	December 31, 2024	December 31, 2025	December 31, 2024	March 31, 2025
1	<b>Income</b>		37,782.05	35,807.20	30,622.84	106,925.12	86,966.05	119,387.17
2	Revenue from operations		404.96	517.76	426.34	1,469.34	1,197.94	1,381.54
3	<b>Total income</b>		<b>38,187.01</b>	<b>36,324.96</b>	<b>31,049.18</b>	<b>108,394.46</b>	<b>88,163.99</b>	<b>120,768.71</b>
4	<b>Expenses</b>		20,408.56	19,460.96	17,639.37	58,130.89	50,627.08	68,737.17
	- Employee benefits expense		5,597.35	5,374.86	4,331.32	15,768.00	12,804.47	17,491.65
	- Subcontracting costs		189.64	179.79	163.20	540.07	486.67	671.29
	- Finance costs		1,005.80	1,000.47	821.15	2,944.11	2,278.08	3,069.10
	- Depreciation and amortisation expense		4,445.49	4,140.56	3,273.75	12,748.83	8,796.69	12,576.42
	- Other expenses							
	<b>Total expenses</b>		<b>31,646.84</b>	<b>30,156.64</b>	<b>26,228.79</b>	<b>90,131.90</b>	<b>74,992.99</b>	<b>102,545.63</b>
5	<b>Profit before exceptional item and tax</b>		<b>6,540.17</b>	<b>6,168.32</b>	<b>4,820.39</b>	<b>18,262.56</b>	<b>13,171.00</b>	<b>18,223.08</b>
6	<b>Exceptional item</b>							
7	Statutory Impact of new Labour Code (refer note 9)		890.25	-	-	890.25	-	-
8	<b>Profit before tax</b>		<b>5,649.92</b>	<b>6,168.32</b>	<b>4,820.39</b>	<b>17,372.31</b>	<b>13,171.00</b>	<b>18,223.08</b>
9	<b>Tax expense</b>		1,404.06	1,710.52	1,388.23	4,460.52	3,437.24	4,721.97
	- Current tax		(148.68)	(256.90)	(297.74)	(446.81)	(310.25)	(500.50)
	- Deferred tax (credit) / charge							
	<b>Total tax expense</b>		<b>1,255.38</b>	<b>1,453.62</b>	<b>1,090.49</b>	<b>4,013.71</b>	<b>3,126.99</b>	<b>4,221.47</b>
10	<b>Profit for the period / year</b>		<b>4,394.54</b>	<b>4,714.70</b>	<b>3,729.90</b>	<b>13,358.60</b>	<b>10,044.01</b>	<b>14,001.61</b>
	<b>Other comprehensive income</b>							
	<b>A. Items that will not be reclassified to profit or loss</b>							
	- Remeasurements of the defined benefit (liabilities) / asset							
	- Income tax effect on above							
	<b>B. Items that will be reclassified to profit or loss</b>							
	- Effective portion of cash flow hedge							
	- Income tax effect on above							
	- Exchange differences in translating the financial statements of foreign operations							
	<b>Total other comprehensive income for the period/year</b>							
11	<b>Total comprehensive income for the period / year (comprising profit and other comprehensive income for the period/year)</b>		<b>188.12</b>	<b>(16.25)</b>	<b>(638.61)</b>	<b>379.02</b>	<b>22.28</b>	<b>55.02</b>
	<b>(A+B)</b>		<b>125.89</b>	<b>40.91</b>	<b>(610.49)</b>	<b>399.93</b>	<b>177.85</b>	<b>198.29</b>
			<b>4,520.43</b>	<b>4,755.61</b>	<b>3,119.41</b>	<b>13,758.53</b>	<b>10,221.86</b>	<b>14,199.90</b>
12	Paid-up equity share capital (Face value of share ₹ 5 each)		788.75	782.00	779.25	788.75	779.25	779.25
13	Other equity							62,411.40
14	<b>Earnings per equity share (in ₹) (Nominal value of share ₹ 5 each)</b>		28.15	30.31	24.28	85.89	65.56	91.22
	- Basic		27.94	30.15	23.93	85.29	64.82	90.24
15	<b>Dividend per share (in ₹) (Nominal value per share ₹ 5)</b>		22.00	-	20.00	22.00	20.00	20.00
	- Interim dividend				-	-	-	15.00
	- Final dividend							
	<b>Total dividend per share (face value of ₹ 5 each)</b>		<b>22.00</b>	-	<b>20.00</b>	<b>22.00</b>	<b>20.00</b>	<b>35.00</b>

## 1 Audited standalone financial information

Particulars	(₹ in Million)					
	Quarter ended			Nine months ended		Year ended
	December 31, 2025	September 30, 2025 (Restated) (Refer Note 7)	December 31, 2024 (Restated) (Refer note 7 & 8)	December 31, 2025	December 31, 2024 (Restated) (Refer note 7 & 8)	March 31, 2025 (Restated) (Refer note 7 & 8)
Revenue from operations	37,185.04	34,929.47	30,016.68	104,695.35	85,404.70	117,280.21
Profit before tax	5,324.54	6,203.51	4,565.92	16,455.98	11,959.15	15,494.20
Profit after tax	3,878.61	4,590.36	3,258.92	12,144.71	8,493.67	11,303.82

## 2 Note for segment information:

Operating segments are components of an enterprise for which discrete financial information is available that is evaluated regularly by the chief operating decision makers, in deciding how to allocate resources and assessing performance. The Group's chief operating decision makers are the Chief Executive Officer and Chairman & Managing Director.

### Segment revenue, results and capital employed

The operating segments are:

- a. Banking, Financial Services and Insurance (BFSI)
- b. Healthcare & Life Sciences
- c. Software, Hi-Tech and Emerging Industries

Sr. No.	Particulars	Quarter ended			Nine months ended		Year ended
		December 31, 2025	September 30, 2025	December 31, 2024	December 31, 2025	December 31, 2024	March 31, 2025
1	Segment revenue	13,213.17	12,455.60	9,692.28	36,970.21	27,241.24	37,709.68
	- Banking, Financial Services and Insurance	9,604.67	9,027.32	8,483.43	27,058.89	23,859.67	32,551.45
	- Healthcare & Life Sciences	14,964.21	14,324.28	12,447.13	42,896.02	35,865.14	49,126.04
	<b>Total</b>	<b>37,782.05</b>	<b>35,807.20</b>	<b>30,622.84</b>	<b>106,925.12</b>	<b>86,966.05</b>	<b>119,387.17</b>
2	Less: Inter segment revenue	-	-	-	-	-	-
3	Net sales / income from operations	37,782.05	35,807.20	30,622.84	106,925.12	86,966.05	119,387.17
4	Segment results i.e. profit before tax, interest income, depreciation and amortisation, finance costs, other unallocable expenses and income	4,483.37	4,348.29	3,622.78	12,716.85	9,791.18	13,486.46
	- Banking, Financial Services and Insurance	3,532.12	3,460.10	3,607.64	10,033.71	9,414.89	12,768.39
	- Healthcare & Life Sciences	4,957.47	5,244.33	3,920.07	15,102.17	9,942.73	14,320.53
	<b>Total</b>	<b>12,972.96</b>	<b>13,052.72</b>	<b>11,150.49</b>	<b>37,852.73</b>	<b>29,148.80</b>	<b>40,575.38</b>
5	Less:	189.64	179.79	163.20	540.07	486.67	671.29
	- Finance costs	7,538.36	7,222.37	6,593.23	21,409.69	16,689.07	23,062.55
	- Other un-allocable expenses *	404.96	517.76				